

To: BUCHAREST STOCK EXCHANGE S.A.
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT
In accordance with Law no. 24/2017 and NSC Regulation no. 5/2018
Date of report 05.08.2019

Name of issuer: S.C. COCOR S.A.
Headquarter: Bucharest, 29-33 IC Bratianu Blvd., district 3
Telephone: 0213131403; Fax: 0213139848; email: office@cocor.ro
Website: www.cocor.ro
Unique Registration Code: RO 327763
Order Number in the Trade Register: J40/8281/1991
Capital subscribed and paid: 12.067.640 lei
Regulated market on which the issued securities are traded: Bucharest Stock Exchange
Issuer symbol: COCR
Code LEI: 31570071VUNX186G6N61

Significant events to report:

Decision of the General Extraordinary Meeting of Shareholders of S.C. Cocor S.A. from 05.08.2019

The General Extraordinary Meeting of Shareholders of S.C. COCOR S.A., with headquarter in Bucharest, 29-33 IC Bratianu Blvd., district 3, unique registration code RO 327763, registered in the Trade Register under no. J40/8281/1991;

The convening was published in the Romanian Official Gazette, 4th part no.2670/01.07.2019, in Bursa dated on 01.07.2019 and on website www.cocor.ro, and the completing in the Romanian Official Gazette, 4th part no. 3048/24.07.2019, in Bursa dated on 24.07.2019 and on website www.cocor.ro.

Held on 05.08.2019, at 12.00 hours, at the first call, in the presence of shareholders representing 56,24 % of the capital;

Decided:

1. Approval of refinancing of credit granted by BCR.
2. Approval of the power of Ms Popa Liliana to perform all the necessary formalities in order to register the decision of the Extraordinary General Meeting of the Shareholders.
3. Approval of the date of 23.08.2019 as the date of registration of the shareholders, for the opposability of all decisions taken at the Extraordinary General Meeting of Shareholders, in accordance with the provisions of art. 86 of the Law no. 24/2017 on issuers of financial instruments and market operations.
4. Approval of the date of 22.08.2019 as the date, according to the ASF Regulation no. 5/2018.
5. I. Approval of the refinancing of the credit granted by BCR and contracting by Cocor S.A. of a credit amounting to maximum EUR 7 million to OTP Bank Romania SA, with the purpose of refinancing the amount of EUR 7 million from the existing facility at BCR

for a period of 120 months, as well as the extension with new lending periods, if it will be with the prior approval of OTP Bank, until full contractual obligations are met.

II. Approval of the guarantee of the loan to be contracted by establishing the following guarantees:

- First-rate mortgage on the building representing Cocor Commercial Complex located in Bucharest, Bdul I.C. Brătianu nr. 29-33, sector 3, property of COCOR S.A.;
- First-class mortgage on commercial premises in Splaiul Independentei no. 1, bl. 16 ground floor, basement and mezzanine with no. Cadastral 218424-C1-U41, 218424-C1-U17, 218424-C1-U19, listed in CF 218424-C1-U41, 218424-C1-U17, 27, bl 15, ground floor, basement and mezzanine, sector 4, Bucharest, having no. Cadastral 216907-C1-U36, 216907-C1-U37, 216907-C1-U40, 216907-C1-U41, 216907-C1-U6, 216907-C1-U7, 216907-C1-U36, 216907-C1-U37, 216907-C1-U40, 216907-C1-U41, 216907-C1-6, 216907-C1-U7 COCOR S.A. ;
- Mortgage on the receivables from rental contracts (future and present) of the Cocor Commercial Center, the real estate located in Splaiul Independentei 1, bl. 16 ground floor, basement and mezzanine, as well as of the building located in Bdul Unirii no. 27, bl 15, ground floor, basement and mezzanine, sector 4 Bucharest;
- The mortgage mortgage on the advertising panels on the facade of the building located in Bucharest, IC Bratianu Blvd. no. 29-33, sector 3, having inventory number 31021;
- Mortgage on bank accounts of Cocor S.A opened at OTP Bank;
- Mortgage on the universality of the claims of Cocor SA (without VAT), including but not limited to the revenues generated by the parking located in Bucharest, IC Bratianu Blvd. 29-33, sector 3 and the revenues from the advertising contracts concluded for the advertising panels installed on the facade of the building located in Bucharest, IC Bratianu Blvd. no. 29-33, sector 3;

III. Approval of the mandate of Mr. Pricopie Cristian-Claudiu, as representative of the administrator of Popescu Management S.R.L., Chairman of the Board of Directors of Cocor S.A. for the signing of credit agreements, collateral contracts (movable / immovable), of all additional documents related to them, as well as of all the requests, of the documents that are in compliance with the present decision. The mandate is also granted for the establishment and marking of prohibitions on alienation, striking, renting, dismantling and climbing, construction and demolition, restructuring and arrangement of buildings under warranty. Also, the mandate is also considered for any other changes that will take place during the course of the credit, regarding the credit and / or collateral related to them, concluded / to be concluded with OTP Bank Romania SA, such as, but not limited to extending the period of validity of credits, increasing / diminishing / restructuring of the amount of loans granted, interest increases / decreases, new guarantees / their replacement or any other changes in the credit and / or guarantee ratio, the mandate being given up to the full fulfillment of the contractual obligations.

The present decision will be carried out only after its submission for publication in the Official Gazette of Romania.

Chairman of the Board of Directors,
S.C. Popescu Management S.R.L.
By Mr. Pricopie Cristian-Claudiu