CONVOCATION
OF THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS
OF SC COCOR SA FROM 15/16.11.2017

The Board of Directors of SC COCOR SA with head office in Bucharest, 29-33 IC Bratianu Blvd., district 3, registered with the Trade Register under no. J40/8281/1991, unique registration code RO 327763, on 10.10.2017, by virtue of Law no. 31/1990, Law no. 297/2004, Law no. 24/2017, of the regulations issued by CNVM, as well as of the articles of incorporation, decided the convening of the General Extraordinary Meeting of Shareholders on 15.11.2017 at 13.00 hours, at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., 4th floor – boardroom, district 3. The General Extraordinary Meeting of Shareholders will have the following agenda:

1. Ratification of the Board of Directors decision no. 1/04.10.2017 on extending the maturity of the credit contracted by Cocor SA, through the credit agreement amended and consolidated nr. 235 / 28.06.2013 concluded with the Romanian Commercial Bank.
2. Approving the granting of rewards to the administrator S.C. Turnover ABC S.R.L.
3. Approving of 05.12.2017 as the record date, according to the stipulations of art. 86, para. 1 of Law 24/2017.
4. Approving of 04.12.2016 as the ex date, as defined by NSC Regulation no. 6/2009.
5. Granting a power of attorney to the person who will take the necessary steps for the registration of the resolution at the Trade Register.

Only the shareholders registered in the Shareholders' Register kept by SC Depozitarul Central SA on 01.11.2017 established as reference date shall be entitled to attend and can exercise the right to vote, in person or by their legal representatives.

The registered capital of SC Cocor SA is made up of 301691 nominal stocks, each stock giving the right to one vote within the General Meeting of Shareholders.

The shareholders registered on the reference date are entitled to attend and to vote in the general meetings directly or they can be represented by other persons than the shareholders, based on a general or a special power of attorney.

The access and/or the vote by correspondence of the shareholders entitled to attend the General Extraordinary Meeting of Shareholders is allowed after proving their identity, which shall be made, in case of shareholder natural persons, by the identity card or in case of legal persona or represented shareholders natural persons, based on special or general power of attorney granted to the natural person representing them.

The representatives of the shareholders legal persons will prove their quality as follows:

- the legal representative base on an official document attesting such quality (for example: articles of incorporation, excerpt/trade register certificate issued by the Trade Register or any other proof issued by a competent authority, issued no later than 3 months before the date of publication of the convocation of the meeting);
- the person to which the representation was granted – besides the above-mentioned documents, will submit also the special power of attorney signed by the legal representative of such legal person.

The forms of special power of attorney and/or the forms of vote by correspondence can be obtained from the head office of the company from Bucharest, 29-

33 IC Bratianu Blvd., district 3, 4rd floor, meeting room, or can be downloaded from the company website, starting 12.10.2017.

The special power of attorney may be granted to any person for representation in one general meeting and shall contain specific vote instruction from the shareholder.

Shareholders may grant a general power of attorney valid for a period which will not exceed three years, allowing its representative to vote in all metters under discussion in the general meetings of shareholders of one or more companies identified in the power of attorney, including in terms of disposal documents, provided that power of attorney be granted by the shareholder, as a customer, to an intermediate defined according to article 2, paragraph (1) point 14, of Law no. 297/2004, or to a lawyer. The general powers of attorney, before their first use, are submitted to the company with 48 hours before the general meeting, in copy, conteining the conformity with the original mention under the representative signature. Certified copies of the powers of attorney are retained by the company, having made mention of this in the minutes of the general meeting.

One original counterpart of the special power of attorney and/or the voting form of correspondence, filled in and signed, accompanied by the above-mentioned documents will be submitted / sent so that it can be registered with the company until the latest 13.11.2017 at 16 hours. The special powers of attorney / forms of vote by correspondence accompanied by the shareholder's identity cards can be also sent by email with incorporated extended electronic signature, so that they can be registered with the company until the latest 13.11.2017 at 16 hours to the address office@cocor.ro mentioning in the subject field "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 15/16.11.2017". On the date of the general meeting, the appointed representative will deliver the original of the special power of attorney/powers of attorney, if they were sent by e-mail with incorporated extended electronic signature.

One or more shareholders representing individually or together, at least 5 % of the registered capital, shall be entitled to introduce new items on the agenda of the general meeting, provided that each item is accompanied by a justification or a resolution draft proposed for adoption by the general meeting, as well as to make proposals of resolutions for the items included or proposed to be included on the agenda of the general meeting, no later than 15 days from the publication of the convening in the Romanian Official Gazette. The proposals can be forwarded as follows:

a. submitted at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 4th floor, meeting room, with the specification written in capital letters "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 15/16.11.2017" or

b. by certified letter with acknowledgment of receipt /courier, with the specification written in capital letters "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 15/16.11.2017" or

c. sent by e-mail with incorporated extended electronic signature, to the address office@cocor.ro, mentioning in the subject field "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 15/16.11.2017".

Any interested shareholder shall be entitled to ask questions regarding the items on the agenda. The company can express a general answer for the questions with the

same content. The answers to the shareholders' questions will be given during the meeting or they will be available on the company webpage, in question-answer format.
The above-mentioned shareholders shall have the obligation to send the materials / questions in writing, in sealed envelopes, accompanied by certified copies of the identity cards in case of natural persons, respectively the copy of the trade register certificate issued by the Trade Register or any other proof issued by a competent authority regarding the identity of the legal representative of the legal person inssued no later than 3 months before the date of publication of the convocation of the meeting, as well as the copy of the document proving their quality of legal representative, at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 4rd floor, meeting room, with a clear specification, written in capital letters: "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 15/16.11.2017". The shareholders can send such questions also by incorporated extended electronic signature, accompanied by the certified copy of the identity card and the document attesting the quality of representative of the legal person, according to the mentions above, to the address office@cocor.ro, mentioning in the subject field "FOR THE GENERAL EXTRAORDINARY MEETING OF SHAREHOLDERS OF SC COCOR SA from 15/16.11.2017".

The resolution drafts and the informative materials can be inspected at the head office of the company, any working day or on the company website www.cocor.ro, section "investors informations" starting 12.10.2017.

Additional information can be obtained at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 4th floor, meeting room, at phone 021/313.14.03, from Monday to Friday, between hours 10-16.

If the validity requirements of the general extraordinary meeting are not met at the first call, the second call is established for 16.11.2017 in the same place, at the same time and with the same agenda.

Chairman of the Board of Directors,
S.C. Popescu Management S.R.L.
By Mr. Pricopie-Cristian-Claudiu